

This Filing Statement is a reproduction of the original filed with the Exchange by the Company and is issued for information purposes only. The Exchange has neither approved nor disapproved the information contained therein, nor the material change set out in Item 2 below.

TORONTO STOCK EXCHANGE

FILING STATEMENT No. 101.
ACCEPTED FOR FILING, JULY, 14th 1958.

JONSMITH MINES LIMITED

Full corporate name of Company

Letters Patent dated January 21, 1947

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957)

FILING STATEMENT

JUL 25 1958

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	Head Office - Room 906, 357 Bay Street, Toronto 1, Ontario																																						
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	<p>The Company proposes -</p> <p>1. To acquire an option on a group of 20 unpatented mining claims in the Mattagami Lake area, Province of Quebec;</p> <p>2. To enter into an agreement with J. Bradley Streit & Co. Limited as of the 10th day of July, 1958 for the sale of 200,000 shares of its capital stock at 17½¢ per share and to grant options on an additional 600,000 in the amounts of 200,000 shares each at 22½¢, 30¢ and 50¢ per share.</p>																																						
3. Names, addresses and chief occupations for the past five years of officers and directors.	<table> <tr> <td>E. C. MacLeod</td><td>85 Lawrence Crescent Toronto</td><td>Pres. & Director</td><td>Prospector</td></tr> <tr> <td>F. G. MacLeod</td><td>83 Alexandra Blvd. Toronto</td><td>Director</td><td>Mining Executive</td></tr> <tr> <td>C. S. Darrach</td><td>166 Simcoe Street, Sudbury</td><td>Director</td><td>Metallurgist</td></tr> <tr> <td>J. M. Macintosh</td><td>48 Rosedale Road, Toronto</td><td>Vice-President & Director</td><td>Solicitor</td></tr> <tr> <td>J.R. Stratton</td><td>16 Dale Avenue Toronto</td><td>Director</td><td>Stockbroker</td></tr> <tr> <td>J. A. Hackett</td><td>36 Alexandra Wood Toronto</td><td>Director</td><td>Stockbroker</td></tr> <tr> <td>G. Scott</td><td>28 Alexandra Wood Toronto</td><td>Director</td><td>Accountant</td></tr> <tr> <td>A.B. Whitelaw</td><td>11 Yorkleigh Avenue Toronto</td><td>Sec. Treasurer</td><td>Solicitor</td></tr> <tr> <td>R.L. McDonell</td><td>9 Mead Court, Willowdale, Ontario</td><td>Asst. Sec. Treas.</td><td>Accountant</td></tr> </table>			E. C. MacLeod	85 Lawrence Crescent Toronto	Pres. & Director	Prospector	F. G. MacLeod	83 Alexandra Blvd. Toronto	Director	Mining Executive	C. S. Darrach	166 Simcoe Street, Sudbury	Director	Metallurgist	J. M. Macintosh	48 Rosedale Road, Toronto	Vice-President & Director	Solicitor	J.R. Stratton	16 Dale Avenue Toronto	Director	Stockbroker	J. A. Hackett	36 Alexandra Wood Toronto	Director	Stockbroker	G. Scott	28 Alexandra Wood Toronto	Director	Accountant	A.B. Whitelaw	11 Yorkleigh Avenue Toronto	Sec. Treasurer	Solicitor	R.L. McDonell	9 Mead Court, Willowdale, Ontario	Asst. Sec. Treas.	Accountant
E. C. MacLeod	85 Lawrence Crescent Toronto	Pres. & Director	Prospector																																				
F. G. MacLeod	83 Alexandra Blvd. Toronto	Director	Mining Executive																																				
C. S. Darrach	166 Simcoe Street, Sudbury	Director	Metallurgist																																				
J. M. Macintosh	48 Rosedale Road, Toronto	Vice-President & Director	Solicitor																																				
J.R. Stratton	16 Dale Avenue Toronto	Director	Stockbroker																																				
J. A. Hackett	36 Alexandra Wood Toronto	Director	Stockbroker																																				
G. Scott	28 Alexandra Wood Toronto	Director	Accountant																																				
A.B. Whitelaw	11 Yorkleigh Avenue Toronto	Sec. Treasurer	Solicitor																																				
R.L. McDonell	9 Mead Court, Willowdale, Ontario	Asst. Sec. Treas.	Accountant																																				
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized	5,000,000	N.P.V.																																				
	Issued	4,129,431																																					
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	None																																						
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>Thomson, Kernaghan & Co. Limited, 67 Richmond St. W. Toronto, 797,575 shares</p> <p>Thomson, Kernaghan & Co. 67 Richmond Street W. Toronto, 495,942 shares</p> <p>James Richardson & Sons, 173 Portage Ave. E. Winnipeg, Man. 209,999 shares</p> <p>R. H. Scarlett & Co. 24 King Street W., Toronto 157,744 shares</p> <p>Ross Knowles & Co. Ltd., 25 Adelaide St. W. Toronto. 146,094 shares</p> <p>The Company believes the above named are not the beneficial owners of the shares but it is not aware of the names of the beneficial owners.</p>																																						
7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By agreement dated as of July 10, 1958, J. Bradley Streit & Co. Ltd. has underwritten 200,000 treasury shares at 17½¢ per share and has been granted options to purchase an additional 600,000 shares in the amounts of 200,000 shares each at 22½¢, 30¢ and 50¢ per share at intervals of 3 months, 6 months and 9 months respectively from the date of the agreement.																																						
8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Persons having more than 5% interest in J. Bradley Streit & Co. Ltd. are - J. Bradley Streit, 1 Benvenuto Place, Toronto Joseph A. Hackett, 36 Alexandra Wood, Toronto C. William Streit, 494 Avenue Road, Toronto J. Douglas Streit, 3 Mildred Hall Road, Toronto																																						
9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	Nil																																						
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not Applicable																																						

GEOLOGIST'S REPORT

July 10, 1958

Jonsmith Mines Limited,
Room 906,
357 Bay Street,
Toronto 1, Ontario.

Dear Sirs:

8261 25 JUL

The following summarizes information on 20 unpatented mining claims in the Mattagami area in the Province of Quebec, being claims numbered 1 - 5 inclusive in each of four Miner's Certificates numbered C-128445 and C-128446 and C.G.7086 and C.G.7087, issued by the Department of Mines, Province of Quebec.

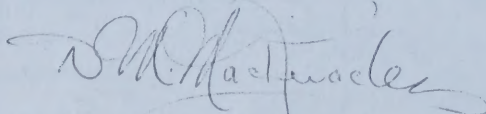
This group of claims is under option to Jonsmith Mines Limited and is located $3\frac{1}{2}$ miles north east of New Hosco Mines Limited Allard River group on which good widths of copper ore are presently being drilled.

Geological maps of the Geological Survey of Canada and publications of the Department of Mines, Province of Quebec, show large areas of favourable geology in the general Mattagami area.

In this Writer's opinion, the Jonsmith claims are favourably located geologically. It is recommended that a complete magnetometer and electromagnetic survey be performed on the property to be followed by diamond drilling if areas of interest are indicated by the surveys.

The estimated cost of surveys would be \$6,000.00.

Respectfully submitted,



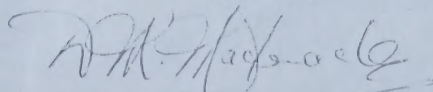
D. M. MacKeracher, B.A., B.Sc.

Rosebank, Ontario
July 10, 1958

CERTIFICATE OF QUALIFICATION

I, Donald Matheson MacKeracher, do hereby certify that:

1. I am a practising consulting geologist, with offices at 20 Dyson Road, Rosebank, Ontario.
2. I am a graduate of Queen's University, Kingston and have been granted the degree of Bachelor of Arts and Bachelor of Science in geology.
3. I am a member of the American Institute of Mining and Metallurgical Engineers, of both American and Canadian Mineralogical Societies and a fellow of the Geological Association of Canada.
4. I have no interest, direct or indirect, in the Jonsmith Mines property described in the attached letter nor in the securities of that Company, nor do I expect to receive any interest whatsoever.
5. This report is based on documents published by the Geological Survey of Canada and publications of the Department of Mines, Province of Quebec, and on geo-physical surveys carried out by Geo-Technical Development Company Limited on other properties in the area, on exploration records of various companies active in the area, and on my general geological knowledge of the region.



D. M. MacKeracher, B. A., B.Sc.,

Rosebank, Ontario
July 10, 1958

JONSMITH MINES LIMITED

Statement of Source and Application
of Funds for six months period ended
June 30, 1958

Funds Provided

Interest earned	\$ 6,027.40	
Profit on sale of investments	<u>388.00</u>	
		\$ 6,415.40

Funds Applied

Exploration and Development:

Townships 8E and 8F Sault		
Ste. Marie Area	\$ 99.00	
Heenan Township	27.00	
Kipawa Group	951.69	
Manitoba General	20.00	
Yeo and Desrosier Townships	1,432.52	
Ontario General	4,431.84	
Parkin Township	551.32	
Quebec General	5.00	
Tyrone Township	<u>441.25</u>	
		7,959.62

Head Office and Administration

Management, Accounting, Secretarial	\$ 1,200.00	
Consultants' Fees & Expenses	2,000.00	
Travelling Expenses	70.15	
Rent	195.00	
Mining License	100.00	
Postage, Stationery & Supplies	43.90	
Share Issue Expense	760.74	
Bank Charges	7.94	
Shareholders Meetings, Reports	423.27	
General Expense	<u>86.50</u>	
		4,887.50

12,847.12

Net expenditures over receipts for the period	\$ 6,431.72
---	-------------

FINANCIAL STATEMENTS

JONSMITH MINES LIMITED

Balance Sheet - June 30, 1958

ASSETS		LIABILITIES	
CURRENT ASSETS		CURRENT LIABILITIES	
Cash on hand and in bank	\$ 70,723.60	Accounts payable and accrued expenses	\$ 881.02
Sundry accounts receivable and advances	11,824.48	CAPITAL AND SURPLUS	
Government of Canada bonds 3 1/2%, 1976, at cost (approximate market value \$3,660.00)	4,015.00	Capital Stock	
Short term note, at cost	<u>150,000.00</u>	Authorized	
	\$ 236,563.08	5,000,000 shares of no par value	
INVESTMENTS, AT COST		Issued and fully paid	
Shares in other companies, (approximate market value \$74,017.00.	99,685.17	2,987,765 shares issued for cash	\$855,482.72
Subsidiary company, shares in New Dominion Nickel Mines Limited	<u>194,380.00</u>	1,181,666 shares issued for mining properties and claims	<u>118,166.60</u>
Interests in prospecting syndicates and advances on mining concessions	294,065.17		\$973,649.32
MINING PROPERTIES, AT COST		4,169,431	
Claims	4,200.00		
Options			
EARNED SURPLUS			
	127,195.76		
	<u>4,000.00</u>		
	131,195.76		
	4,433.75		
	<u>564,107.49</u>		
	\$1,234,565.25		
			<u>260,034.91</u>
			1,233,682.23

NOTE:

The Financial statement of New Dominion Nickel Mines Limited is not consolidated with that of Jonsmith Mines Limited because of the substantial minority interest amounting to approximately 34%

Approved on behalf of the Board:

"E.C. MacLeod" Director
"J.R. Stratton" Director

\$1,234,565.25

Toronto, Ontario,
July 21, 1958

JONSMITH MINES LIMITED

STATEMENT OF EARNED SURPLUS

Six months ended June 30, 1958.

Balance, December 31, 1957	\$267,792.48
Deduct: Exploration and development charges written off	
Tribag Option	7,757.57
	<hr/>
Balance, June 30, 1958	\$260,034.91
	<hr/> <hr/>

JONSMITH MINES LIMITED

Statement of Investment in other Mining
Companies as at June 30, 1958

<u>Shares</u>		<u>Book Value</u>	<u>Approximate Market Value</u>
92,000	Dunvegan Mines Limited	\$ 9,200.84	\$ 2,300.00
500	Hoyle Mining Company Limited 5-3/4% pfd.	50,050.00	20,000.00
104,000	Joburke Gold Mines Limited	18,679.50	19,760.00
6,500	Maralgo Mines Limited	4,294.49	5,265.00
5,000	Milestone Mines Limited	500.00	nil
1,314,600	New Dominion Nickel Mines Limited	194,380.00	26,292.00
20,000	Shunsby Mines Limited	1,810.34	400.00
100,000	Sporran Mines Limited	15,150.00	nil
		<hr/>	<hr/>
		\$294,065.17	\$ 74,017.00
		<hr/> <hr/>	<hr/> <hr/>

11. Brief statement of company's chief development work during past year.	During the year the Company was active in prospecting and in exploration of a number of groups of claims held by it or under option. The results did not disclose any orebody of commercial importance.																																								
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company intends to carry out prospecting and exploration work to keep its former properties in good standing and, with respect to the Mattagami property recently acquired, to carry out the recommendations of D. M. MacKeracher contained in his report dated July 10, 1958, which is filed herewith-page 2.																																								
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table><tr><th>Shares.</th><th>(As of June 30th, 1958)</th><th>Book Value</th><th>Market Value</th></tr><tr><td>92,000</td><td>Dunvegan Mines Limited.</td><td>\$9,200.84</td><td>\$2,300.00</td></tr><tr><td>500</td><td>Hoyle Mining Company Ltd. 5$\frac{3}{4}$% pfd.</td><td>50,050.00</td><td>20,000.00</td></tr><tr><td>104,000</td><td>Joburke Gold Mines Limited.</td><td>18679.50</td><td>19,760.00</td></tr><tr><td>6500</td><td>Maralgo Mines Limited.</td><td>4294.49</td><td>5,265.00</td></tr><tr><td>5,000</td><td>Milestone Mines Limited.</td><td>500.00</td><td>nil</td></tr><tr><td>1,314,600</td><td>New Dominion Nickel Mines Limited.</td><td>194,380.00</td><td>26,292.00</td></tr><tr><td>20,000</td><td>Shunsby Mines Limited.</td><td>1,810.34</td><td>400.00</td></tr><tr><td>100,000</td><td>Sporran Mines Limited.</td><td>15,150.00</td><td>nil</td></tr><tr><td></td><td></td><td><u>\$294,065.17</u></td><td><u>\$74,017.00</u></td></tr></table>	Shares.	(As of June 30th, 1958)	Book Value	Market Value	92,000	Dunvegan Mines Limited.	\$9,200.84	\$2,300.00	500	Hoyle Mining Company Ltd. 5 $\frac{3}{4}$ % pfd.	50,050.00	20,000.00	104,000	Joburke Gold Mines Limited.	18679.50	19,760.00	6500	Maralgo Mines Limited.	4294.49	5,265.00	5,000	Milestone Mines Limited.	500.00	nil	1,314,600	New Dominion Nickel Mines Limited.	194,380.00	26,292.00	20,000	Shunsby Mines Limited.	1,810.34	400.00	100,000	Sporran Mines Limited.	15,150.00	nil			<u>\$294,065.17</u>	<u>\$74,017.00</u>
Shares.	(As of June 30th, 1958)	Book Value	Market Value																																						
92,000	Dunvegan Mines Limited.	\$9,200.84	\$2,300.00																																						
500	Hoyle Mining Company Ltd. 5 $\frac{3}{4}$ % pfd.	50,050.00	20,000.00																																						
104,000	Joburke Gold Mines Limited.	18679.50	19,760.00																																						
6500	Maralgo Mines Limited.	4294.49	5,265.00																																						
5,000	Milestone Mines Limited.	500.00	nil																																						
1,314,600	New Dominion Nickel Mines Limited.	194,380.00	26,292.00																																						
20,000	Shunsby Mines Limited.	1,810.34	400.00																																						
100,000	Sporran Mines Limited.	15,150.00	nil																																						
		<u>\$294,065.17</u>	<u>\$74,017.00</u>																																						
14. Brief statement of any lawsuits pending or in process against company or its properties.	None																																								
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No person, to the knowledge of the Company, is in a position to elect, or cause to be elected, a majority of directors, but the present management expects to be able to maintain control by soliciting proxies, particularly from some of the persons mentioned in item 6 hereof.																																								
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None																																								
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Kenneth H. Wiggett, 7321 Bayard Street, Montreal, Quebec. The consideration is the sum of \$25,000 in cash for an eight months' option. The balance being an additional \$30,000 in two payments on March 10 and October 10, 1959, of \$15,000 each, or 300,000 shares of a company to be formed. The agreement provides that the vendor may elect to take shares in a company formed by Jonsmith to acquire the properties. If Jonsmith decides to form such a company, it shall have an authorized capital of 3,000,000 shares of which the vendor will receive 300,000 shares on the basis of 10% free and 90% escrowed. If Jonsmith elects to incorporate a company with a greater capital than the vendor is to receive a proportionately higher share of the allowable vendor's consideration on the scale authorized by the Ontario Securities Commission. Jonsmith intends to take the balance of the vendor's consideration if it forms a company as aforesaid and, in the case of a 3,000,000 shares company where the vendor's consideration is 750,000 shares, the Jonsmith share would be 450,000 shares. Jonsmith may also charge the new company for any work done by Jonsmith on the properties or may take shares in lieu of same at the rate of 10¢ per share.																																								
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Kenneth H. Wiggett, 7321 Bayard Street, Montreal, Quebec Jack Gersho 572 Rand Avenue, Montreal, Quebec.																																								
19. Statement of any other material facts and if none, so state.	None																																								

DATED July 10, 1958

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"E.C. MacLeod"

"A.B. Whitelaw"

JONSMITH MINES LIMITED

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

"J. Bradley Streit"

"J.A. Hackett"

J. BRADLEY STREIT & CO. LIMITED